

TAX AUTOMATION SERVICES (TAS)

Technology is a necessary enabler to perform tax department functions that keep pace with an ever-changing business climate. Implementation, process streamlining, data management, and end user adoption require a balance of aptitude, experience, and focus. GTM's technology automation team is the recognized market leader in tax software implementations and optimization projects for mid-market and large multinational clients. Our skilled team combines automation experience and tax technical expertise to assist clients with process design, implementation, upgrades, optimization, and maintenance. This unique blend allows us to provide clients with valuable perspectives and a distinctive breadth of services to support all of your tax technology needs.

SOFTWARE IMPLEMENTATION

Technology has become an essential component of tax departments as they manage increasingly complex tax obligations. Our team has vast experience implementing all major tax software products including Thomson Reuters ONESOURCE tax suite (Tax Provision, Income Tax, etc.), Corptax, Longview, Vertex, and fixed asset software programs.

TAX MANAGEMENT OFFICE (TMO)

With the technology available to corporations today, tax departments should not spend time searching for files, dealing with version control, managing tax calendars, or handling sign off procedures. The GTM TAS practice has the ability to create a TMO for your tax department leveraging tools such as Microsoft® SharePoint and ONESOURCE®. Centralizing the tax department's files, data and workflows increases efficiency while mitigating risk.

OPTIMIZATION & SUPPORT

Shortened close periods and greater scrutiny on the tax function have made efficiency and accuracy more important than ever. Through our extensive experience, we have helped companies design, deploy, and execute best-in-class processes and internal controls. Our services include project management, process redesign, training, and documentation.

DATA MANAGEMENT

Large amounts of data should be an asset to a tax department - it allows for better analysis, scenario building, and tax planning. We employ local developers on our staff, which gives us the unique capacity to build tax automation solutions that fit your needs. Our team has built applications for many different data modeling and mining purposes, including transfer pricing, foreign data collection, trial balance management, state apportionment, and sales and use tax.

WHAT YOU GET:

- ▶ Technology tailored to fit your specific needs
- ▶ Holistic, practical approach to tax technology that incorporates solutions to optimize business processes
- ▶ Continual process improvement and refinement to obtain maximum technology ROI
- ▶ Ongoing access to tax technology experts

CONTACT:



Ryan Lynch
Director, TAS Practice

d: 484.395.4041
c: 610.299.4581
rlynch@gtmgrp.com

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