



OUTSOURCING WITH MANAGED TAX SERVICES

IDEAL FOR:

- ▶ Large corporations with additional capacity needs outside of the typical volume of tax department functions
- ▶ Companies that don't have specialized tax function resources in-house
- ▶ Companies with limited resources or no internal tax department
- ▶ Private Equity-owned companies
- ▶ Foreign-owned companies entering the US market

Many companies continue to struggle with the appropriate amount of internal tax resources to employ. Some companies want to own the entire tax function, while others want an experienced tax firm to be entirely accountable and responsible for their tax needs. Some want a mix of both. GTM has developed and delivered the people, process, and technology to provide an integrated, cost-effective approach to operating tax departments and tax functions. Clients in all industries have realized the benefits of GTM's Managed Tax Services (MTS).

PERFORMING CRITICAL TAX FUNCTIONS

PROVISION:

- ▶ Tax provision preparation under ASC 740 and IAS 12
- ▶ Preparation of financial statement tax footnote and disclosures
- ▶ Effective tax rate planning and minimization strategies

COMPLIANCE:

- ▶ Tax return compliance including Federal, State, and US Foreign information reporting
- ▶ Cash tax management
- ▶ Provision to return reconciliation
- ▶ Multi-state sales and use tax process automation

TAX PLANNING & MINIMIZATION:

- ▶ Entity structuring, including acquisitions
- ▶ R&D credit studies
- ▶ Sec 199 studies
- ▶ Multi-state income tax matters including nexus studies and tax amnesty applications/filings

TECHNOLOGY SOLUTIONS:

- ▶ Tax technology implementation, process redesign, and a plan for efficient data management
- ▶ Fixed asset reporting systems

ACTIVELY MANAGING YOUR TAX DEPARTMENT

GTM routinely governs the execution of operational matters that arise on a day-to-day basis for our outsourcing clients. These include:

- ▶ Establishing procedures, reporting practices, and effective communication protocols
- ▶ Maintaining a corporate tax calendar
- ▶ Assisting with examination support
- ▶ Serving as a tax liaison to external auditors
- ▶ Responding to tax inquiries from internal business units

WHY OUTSOURCE TO GTM?

Tax management is our business. GTM's Managed Tax Services provide the necessary process, know-how, and resources required to effectively outsource any aspect of your tax function, whether complete or partial.

With GTM you can count on:

- ▶ A flexible outsourcing model, tailored to support your needs
- ▶ Real-time technology tools that manage tax data, automate processes and provide interactive dashboard insights
- ▶ Hands-on director/senior manager-level involvement with your team
- ▶ Transparency and agility at a superior value