

GTM CAPABILITIES:

- ▶ Certified Corptax Professionals in the areas of domestic and international compliance as well as provision
- ▶ Ongoing internal Corptax training to keep our staff current on the latest updates and product enhancements beneficial to our clients
- ▶ Active client base of Corptax users engaging GTM to support their compliance process

CORPTAX SERVICES

GTM has an experienced team of Corptax Certified Professionals ready to help your tax department prepare federal, state, and international tax returns during compliance season. Our team understands the “ins” and “outs” of Corptax software and is committed to making your compliance process as effective and efficient as possible. We have assisted many of our large multinational and mid-size clients with Corptax compliance and provision projects on an annual basis. If your organization is currently using Corptax software, GTM can support you in the following areas:

CORPTAX DOMESTIC

- ▶ System administration and configuration
- ▶ Full compliance services
- ▶ Integration with financial data sources (e.g. GL ERP systems)
- ▶ Federal and state e-file assistance
- ▶ Report configuration for domestic planning and analysis

CORPTAX INTERNATIONAL

- ▶ Ownership and profile creation (e.g. E&P adjustments, FX rates, sourcing tables, etc.)
- ▶ Full International compliance services including preparation of federal forms 5471, 5472, 8858 and 8865
- ▶ E&P tracking and process automation
- ▶ Automation of complex international computations such as Subpart F inclusion and IRC §956 dividends
- ▶ Report configuration for international planning and analysis

CORPTAX PROVISION

- ▶ Corptax Provision preparation and review
- ▶ Return To Provision (RTP) integration
- ▶ Tax adjustment importation and automation
- ▶ Spreadsheet based provisions
- ▶ Tax Basis Balance Sheet within Corptax
- ▶ Microsoft® Excel - Corptax Office integration and customization

FOREIGN TAX CREDIT

- ▶ Trial balance sourcing and look-thru analysis for both foreign and domestic
- ▶ Interest expense allocation via tax basis balance sheet configuration
- ▶ Automation, preparation, and review of Form 1118
- ▶ Maintenance and analysis of FTC carry forward baskets