

# POWERING UP YOUR TAX DEPARTMENT

Balancing the impacts of tax transactions on various stakeholders and keeping up with changing regulations can be overwhelming. We can help.

GTM is one of the largest independent tax advisory firms in the country focused exclusively on corporate tax services and building lasting client relationships.

Our technically savvy tax professionals provide hands-on support in assessing tax transactions within a regulatory framework and relentlessly meet the demands of financial accounting and regulatory reporting requirements. Safe to say we have earned a strong reputation for quality and results.

## THE RIGHT FIT FOR ANY REGULATED UTILITY

We have the skills, experience, and resources to offer personalized, comprehensive tax services in a co-sourced, outsourced, or project-based arrangement tailored to your tax needs and operating environment. Regardless of your size or the engagement scope, we provide direct access to senior-level personnel. Their regulated expertise ensures a full understanding of how to apply tax law to your specific business case, identifying innovative tax planning opportunities and ways to optimize processes.

### Our services for regulated utilities include:

**Regulatory Support** providing rate case and tax expertise for regulatory filings and audits

**Indirect Tax** including property tax, sales and use tax, sales tax audits and refunds, and use tax reviews

**Tax Automation** including software implementation, process automation, data management, and tax collaboration technologies

**Tax Provision** including annual and interim prep and/or review of public and private reporting under ASC 740, ASC 980, and IAS 12

**Income Tax Compliance** including federal, international, and state and local tax compliance

**Tax Consulting & Planning** including tax credits and incentives, tax depreciation, federal and state and local tax advisory services, international tax planning, and transfer pricing

### Not only can we help you, but we can also teach you.

GTM's exclusive tax Training Institute offers a variety of classes for all experience levels. Completely online to complement your busy schedule, GTM Training Institute provides an interactive and collaborative workspace where you can enhance your skills and foster your professional development. Who wouldn't want that? [Start learning with us today!](#)

### Common issues we help our utility clients tackle:

- Rate case support
- Property tax
- Tax automation
- Regulatory tax training
- Tax depreciation

### GTM Highlights

GTM serves **25 +** utility companies

**100%** focused expertise on corporate tax services for mid-sized to multinational clients

**25+** years in business

**Personalized, comprehensive tax services** in a co-sourcing, outsourcing, or project-based arrangement

**WTS Global member firm:** Locally rooted. Nationally recognized. Globally connected.

### Get to know our team and experience the GTM difference.



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